PRACTICES FOR ENGAGEMENT IN THE TIME OF COVID

Salt Lake City Civic Engagement Team
COVID-19 has rapidly changed all of our lives in profound ways. Public participation and public engagement also have changed. This is a Guide of Best Practices for Engagement in the Time of COVID-19. Included are resources for online and traditional (but adapted) engagement. We would like to thank and acknowledge engagement professionals around the world for their contributions included in this guide, specifically Susanna Haas Lyons, Kim Hyshka, Chrystiane Mallaley, Michael Sauvé among others, and International Association of Public Participation (IAP2) USA and IAP2 Canada. Much of this guide is adapted from hosted webinars the week of March 23-27, 2020.

This guide can also be given to consultants to help with engagement during COVID-19.

For questions about this Guide or assistance in implementing its practices, please contact the Civic Engagement Team.

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‘NORMAL’ FOR NOW

This guide will help you navigate engagement during COVID-19
Good quality engagement follows the same principles, whether online or offline. Communities work best when residents, businesses, and institutions are engaged and working together. The goal is always to improve outreach and participation for better informed decision-making. It’s clear that many of these strategies will evolve during this period. Updates will be made as needs and improvements are identified. Finally, there is no one right way to do this, it’s okay to fail and learn from mistakes. Be patient and flexible with technology, yourself and others—we’re all learning and adapting and we’re all in this together.

Involving the public early and on the appropriate level helps create buy-in, both in the process and the final decision. Assume that all projects will be Inform at a minimum.

**CONSULT**
- Get ideas on specific number of options or priorities.
- Take public feedback on project, proposal, or other issue.
- ex. Proposing a change to street lane markings

**INVOLVE**
- Interactive process throughout the entire project.
- Creating a process that ensures public concerns and hopes are heard, understood, and considered.
- ex. Proposing a roundabout in a neighborhood

**COLLABORATE**
- Interactive process, incorporating recommendations as much as possible.
- Partner with the public to develop alternatives and identify preferred solutions.
- ex. Writing a new master plan

Source: IAP2 International Federation 2018

**ONLINE ENGAGEMENT**

**THINGS TO KEEP IN MIND**

COVID-19 has essentially catalyzed an overnight shift to conduct almost all engagement online. Below are resources and points to keep in mind during this new time of almost exclusive online engagement.

**ONLINE MEETINGS, PRESENTATIONS & WEBINARS**

**HAVE A CALL-IN OPTION**

**ESTABLISH ONLINE DISCUSSION GUIDELINES/PROCESS AGREEMENTS**
- All participants keep video on (but mute unless speaking) as much as possible
- All participants close other windows and applications to get the benefits of full participation
- Other traditional “process agreements,” or ground rules (the following developed by Michele Straube of the EDR Program at University of Utah)
  - Respect each other
  - Listening is important
  - One person speaks at a time

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ONLINE MEETINGS CONTINUED

* No interrupting
» Respect the group
* Every idea is worthy
* Make your points succinctly
* Everyone has an equal right to talk
» It is OK to disagree – agreeably
* Challenge ideas, not people
* No “zingers” or cheap shots
* Disagreement is an opportunity to learn
» Keep the conversation productive
* Explain your reasoning
* Keep an open mind
* Avoid passing judgment
» Be responsible for the energy you bring into the room

Source: Michele Straube

For Zoom meetings in general, and especially open public meetings on Zoom, beware of “zoombombing” when uninvited attendees break into and disrupt your meeting. To disable most of these features, click on the gear-shaped Settings icon on the upper-right side of the page after you’ve logged in. From there, you’ll see the option to turn off most of the listed features (see Zoom tip box on next page for more information).

ROLES FOR ONLINE MEETINGS
1. Facilitator
2. Technical Lead
3. Note-taker
4. Contact person for solving tech problems in the moment
5. Participants
6. Subject matter experts

KEEP IN MIND FOR LARGE MEETINGS (50 OR MORE PEOPLE)
• Reduce video/screen sharing to the presenter as this takes up a lot of bandwidth
• Besides the host, assign a moderator (or two) to monitor chat comments, turn people’s microphones on and off, etc.

MUST DO’S FOR ONLINE MEETINGS

TECHNOLOGY
- Be clear about the technology requirements for participation
- Ensure the technology meets your privacy requirements
- Do a test run with the technology
- Host a “back channel” for your team to communicate during the session
- Ask participants to sign in 10 minutes before the session start
- If hosting an open meeting, require registration and/or restrict screen share & unmuting

PROCESS
- Clear purpose & powerful invitation
- Identify & address barriers to participation
- Set a welcoming & intentional container for the work
- Make the agenda as interactive & engaging as possible
- Provide technical instructions on an as-needed basis
- Have a strategy & assigned roles for harvesting input shared

Source: Susanna Haas Lyons 2020

ALWAYS NOTIFY PARTICIPANTS BEFORE STARTING RECORDING

START THE MEETING WITH A CHECK IN
• Small groups: by voice
• 10-20: by chat or share an image
• 20+: by a poll
CONSIDER EQUITY

• Record online meetings for people to watch it on their own time
• Translate online meetings into relevant languages
• Center marginalized voices
  » Recognize the privileges of people in the organizing group
  » Understand level of trust with the organizing group
  » Understand level of comfort engaging online (with prevalence of anonymous/bigoted comments)
  » Clearly define and communicate roles and engagement approach
  » Take the time to invest in relationship-building
  » Consider impact of data privacy
  » Find solutions to increase computer/internet access

Source: Susanna Haas Lyons 2020

CONSIDER ACCESSIBILITY WITH WEBPAGES AND MEETINGS/VIDEOS

• Provide American Sign Language (ASL) and subtitles/closed captioning options for people who are deaf/hard of hearing
• Provide image descriptions for people who are blind/use screen readers (screen readers can’t interpret images and must rely on text to read out loud the information on the page)
• Reference “Writing with Web Accessibility in Mind” and Webaim.org for more information
ONLINE OUTREACH PLATFORMS & METHODS

E-MAIL/E-NEWSLETTER
• Platforms include Constant Contact, SalesForce Email Studio, EveryAction, MailChimp, etc.

WEBSITES
• Organization/Project Pages; pages like slc.gov
• Blogs; blogs like gastronomicslc.com
• Polling; platforms like Poll Everywhere, Mentimeter, polls within virtual meeting
• Surveys; platforms like Qualtrics, Survey123
• Budget Engagement; platforms like A Balancing Act

SOCIAL MEDIA
Advertising: If there is budget and ability to, it can be worth promoting social media posts to get a bigger reach and/or “geotag”/“geofence” (target posts to a specific geographic area)
• Facebook — Facebook Live “Virtual Workshop or Town Hall”
• Instagram — Instagram Live/Stories
• Twitter — #AsktheMayor Twitter Q&A
• Nextdoor — SLC Sugar House Neighborhood
• Reddit — AMA

MAPS & STORYBOARDS
• Map Example — SLC Bond Street Reconstruction Map
• Story Map Example — SLC Transit

VIRTUAL MEETING PLATFORMS

Cisco Webex
Pros: Has polling feature; “raise hand” feature; users can use the same link for future meetings; meetings are easily recordable
Cons: Not the best interface; difficult for moderator to share screen and monitor chat comments simultaneously; must save chat comments manually

Microsoft Teams
Pros: Good interface; can share screen, see participant video, and see chat comments simultaneously; saves chat comments continuously/automatically; background blur feature
Cons: May not be able to record video meetings; no in-meeting poll feature

Zoom
Pros: Good interface; users can create reoccurring meetings and use the same link for future meetings; raise hand feature; Q&A and polling feature; meetings are easily recordable; breakout rooms feature; closed captioning feature

DESIRABLE FEATURES OF VIRTUAL MEETING TOOLS

- Multiple presenters
- Screen sharing for audio-visuals
- Mute & unmute participants
- Small group discussions
- Live polls
- Participant chat (public & private)
- In-sessions document distribution
- Download chat record
- Record audio & video of session
- Simple to access (no downloads or logins)
- Secure (can restrict participant actions and does not share data without approval)

Source: Susanna Haas Lyons 2020
**Cons:** Free account is limited (no breakouts, 40-minute sessions for 3-100 participants, etc); must set controls to avoid “zoombombing” and trolls

**Skype**

**Pros:** Usable on any device with a camera (phone, computer, tablet); features include screen sharing, PowerPoint integration, video recording, background blur for speaker and chat links for people who do not use Skype.

**Cons:** Limit to 50 participants; fee for call in Skype numbers

The graphic below features more ideas for online engagement depending on the level you are engaging.

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**TRADITIONAL ENGAGEMENT**

**BRIDGING THE DIGITAL DIVIDE**

As mentioned previously, due to COVID-19, organizations are largely switching to online engagement instead of in-person engagement. This online only engagement creates a ‘digital divide,’ an uneven distribution in the access to, use of, or impact of information for a large number of people who do not have access to e-devices and/or the internet. During the time of COVID-19, it is more important than ever to bridge the digital divide and engage people who do not have online access. However, it is especially difficult to do this now that many traditional methods of engaging this group and other marginalized populations (in-person at libraries, schools, community & recreation centers, community events) are not available. The following are traditional, though sometimes adapted, outreach methods that can be used during this time.

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**Inform Tools...**

- Social media
- Paid digital/social advertising
- PESO web content
- Webinars

((Facebook/IG, Google/Bing, Twitter, LinkedIn))

**Consult Tools...**

- Online surveys
- Public opinion research
- Focus groups
- Facebook/Twitter poll functions
- Submissions
- Telephone town halls
- Social listening
- Trends research

((SurveyMonkey, Sudo, web-panels))

**Involve Tools and...**

- Facebook/Instagram live
- Twitter (Periscope)
- Video conferences
- Engagement hub
- Workbooks
- SMS/E-mail

((MailChimp, Zoom, Skype, EngagementHQ, Hustle))

**Collaborate Tools and...**

- Document sharing
- Discussion threads
- Chat
- Working sessions
- 1-on-1 conversations

((MailChimp, Slack, Google, Adobe Connect))
Xfinity WiFi Hotspot Access is free nationwide during COVID-19. Call: 1-800-934-6489

Comcast is offering new Internet Essentials customers two free months of Internet service if you apply by May 13, 2020. It’s also increasing service speeds for new and existing customers. Call: 1-800-934-6489

Verizon announced two months of waived Internet and voice service charges for current Lifeline customers. The company also has new, affordable Internet options for low-income households. Call: 1-800-837-4966

PCs for People offers low-cost Wi-Fi hotspots/computers to qualifying households. They accept Pell Grant documentation for eligibility for higher education students impacted by COVID school closures. Call: 651-354-2552

Source: Tony Roberts & Kevin Hernandez 2019
COVID-19 RESOURCES

AARP Community Connections

GovTech Resource Guide for Government Leaders

Learning for Nature Virtual Engagement Guide

NLC Local Action Tracker

NTEN Digital Divide Resources

NDIA Resources

IAP2 Public Participation Resources

IAP2 Canada Digital Engagement, Social Media & Public Participation

IAP2 “Public Participation Technology in a Time of Social Distancing” Presentation Slides and Video