



# Public Utilities Debt - 6/30/2021



Revenue Bond / Debt	Original Value	Rate	Maturity	Debt Outstanding	Bond Rating
2009 Bond Issue	\$ 6,300,000	0%	2031	\$ 3,150,000	AAA
2010 Bond Issue	\$ 12,000,000	2.73%	2031	\$ 6,545,000	AAA
2011 Bond Issue	\$ 8,000,000	2.37%	2027	\$ 3,300,000	AAA
2012 Bond Issue	\$ 28,565,000	1.73%	2027	\$ 8,865,000	AAA
2017 Bond Issue	\$ 72,185,000	2 - 5%	2037	\$ 66,145,000	AAA/Aa1
2020 Bond Issue	\$ 157,390,000	4 - 5%	2050	\$ 157,390,000	AAA/Aa1
Totals	<u>\$ 284,440,000</u>			<u>\$ 245,395,000</u>	

## Future plans for debt financing:

Public Utilities has planned over \$1.0 billion in public works projects financed primarily with debt financing. The Utilities budget and financial plan meet all debt service requirements.